Outcomes report Retailer engagement session 2 –28 April 2023

Acknowledgement of Country

We acknowledge the Traditional Owners of the lands upon which we operate and recognise their continuing connection to land, waters, and culture.

We pay our respects to their Elders past, present, and emerging.

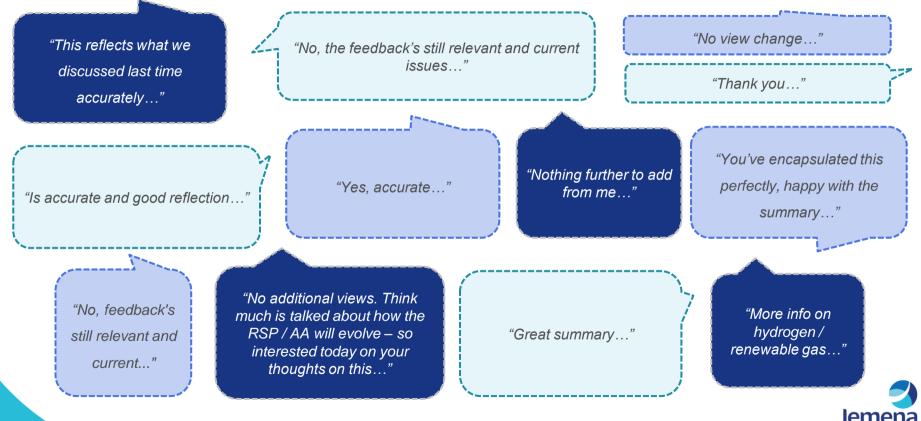
Pictured: artwork by Aboriginal artist Chern'ee Sutton from Mount Isa for our Group's Reflect Reconciliation Action Plan



Retailers session 2 playback

| What we've heard | How we have responded |
|--|---|
| Retailers gave the feedback around their principles of engagement summarised below – they are: Positive and open communication: genuine collaboration. Clarity: we all need to be on the same page. Transparency: sharing information back quickly. Attendees generally agreed these principles of engagement are consistent with what was said last time and is an accurate and good summary. | We will continue positive and open communication, clarity and transparency and information sharing. We are committing to regular sessions with you (both group and 1:1s), and timely written documentation as we progress through the Access Arrangement, prompt reporting back and engagement techniques in line with both the International Association for Public Participation (IAP2) and the <u>AER Better Resets Handbook</u>. |
| We asked about any additional views on the Reference Service Proposal. Participants agreed that what was presented is an accurate and good reflection and confirmed there were no additional views. They were very interested in the Reference Service Proposal / AA and how it will evolve over time. Generally, retailers stated there is no view change, and some want more information on hydrogen and renewable gas as it becomes available. | We note retailer feedback along the way as we've developed the Reference Service Proposal. We'll circulate the draft Reference Service to retailers and major users to review w/c 8 May 2023, and ask for feedback by Friday 19 May 2023. We'll then incorporate the feedback by Friday 26 May We'll commence engagement on the Access Arrangement in the following months noting topics of interest for retailer consultation. |
| Gas Networks 2050 and Access Arrangement customer engagement. Digital meters Retailer feedback on digital meters covered a broad range of opinions. Many retailers = felt it was a good idea and would provide a level of additional safety for meter readers, and remote disconnection and reconnection capabilities would be beneficial. One retailer questioned whether digital meters made sense for gas in the current environment of uncertainty. Other feedback | We'll take these insights and feedback on board as we finalise the Gas Networks 2050 project and share the output report with retailers as we start the 2025-2030 Access Arrangement customer engagement and consultation, especially for topics of interest. We'll invite interested retailers to attend the customer consultation as observers especially for topics of interest. We'll also continue to share our customer engagement findings as we progress. |
| Some felt it was hard to ask customers to have a view on possibilities of the future gas, given the current uncertainty and where the energy transition is at. Others asked about catering for opposing views within the consultation. | Any questions? Give us feedback at GasNetworks2050@jemena.com.au |

Reflections from retailers on the record of the Reference Service consultation and whether there were any changes, participants noted that it was accurate, there were no additional views, their feedback still relevant and more information on hydrogen or renewable gas.



Q1: Do you have any questions? Did we miss anything? Q2: What are your reflections of our session? Is this an accurate summary? Q3: Anything else you'd like to add? Q4: Has your view changed since the previous session?

Insights and feedback from retailers about Gas Networks 2050 project included questions about the purpose of any proposed digital meters consultation, and that customer feedback so far echoes what retailers are hearing from customers. They highlighted the need for Jemena to listen carefully to customers to ensure understanding.

"Aligns closely -"By that they want remote re-*"Agree re smart* 1-1 *"When talking to* "Customers want the affordability is meters for gas..." energisation (reconnection) and customers keep big..." same technology for gas de-energisation it simple and meters as they currently (disconnection)..." "Keep field offers how it will relate "Thank have for electricity..." safe from dogs to them ... " you..." "This would support a etc..." changing energy landscape... "Catering for "Have you started "Given the rapid "Definitely aligning with "Must listen carefully to opposing views talking to customers change happening, I what customers are stating. their needs and ensure - customers regarding gas smart think it's very hard to Would be interested in the wanting net zero they understand all of meters in these have customers have recommendations report..." the challenges and vs customers engagement a view on wanting to keep issues you face when sessions?" possibilities...." consulting..." gas..."

Q5: How does this align with, or is different to, what you're hearing from customers? Q6: What might be the challenges and opportunities when engaging with customers and stakeholders in the Access Arrangement?

Session feedback: what retailers thought we did well.



"Mentimeter..."

"Great work..."

"Jemena's engagement sessions are top class, keep up the great work..."



Q7: What did we do well today? Q8: What can we improve on for next time? Q9: Any other feedback or comments?

Appendix

Methodology: session two overview

Objectives



Our objectives of the session were firstly to update on how Jemena's incorporated retailer feedback and Jemena's progress on the Reference Service. Secondly, to check our understand of what's been said and how it's been incorporated so far, and finally to provide an update on a topic of interest retailers wanted to know more about: the future of the gas networks.

Attendees



Invitations were sent to 45 attendees with 14 internals and externals attending (see the breakdown on the following page)

Format



The session ran for a total of one hour over Microsoft Teams and was divided into three sections. Retailers gave feedback through menti during the session and also asked questions directly of the Jemena team at the end of the session.

Summary

Section 1: Welcome and Engagement Principles

Our first section was dedicated to an official welcome, acknowledgement of country, feedback on the joint engagement principles and reflecting back on what was heard in session one.

Section 2: Update on the Reference Service

Our second section detailed about Jemena's progress on the Reference Service, what had been heard so far from retailers and where this feedback is proposed to take us.

Section 3: Engagement update on Gas Networks 2050

As retailers had requested to hear about our plans for the future of gas, we shared details on our Gas Networks 2050 project with feedback from stakeholders and customers, and checked in with retailers about whether this resonated with what they are hearing.

Section 4: Next steps



We finished the session with a timeline about when the retailers would hear from the Jemena team emailing the consultation draft of the Reference Service to the retailers, and a reflection on today's session so we can improve for future sessions.

Who came? Retailer attendees

| Attendee | Position | Organisation |
|----------------------|--|-------------------|
| Ammar Aljuboori | General Manager Retail Business | Covau |
| Bree Shaw | Network and Industry Lead | Origin Energy |
| Con Noutso | Regulatory Manager Retail | Red Energy & Lumo |
| Cheryle Mcleod | Network and industry Advisor | EnergyAustralia |
| Joe Sweet | Network and Metering Manager | AGL |
| Justin Dopierala | Meter Delivery Lead | Powershop |
| Mario logha | Market Data Manager | Origin Energy |
| Nathan Halligan | Commercial Analyst | Alinta Energy |
| Patrick Whish-Wilson | Senior Regulatory Economist | AGL |
| Rachel Dean | Metering Operations and Network Lead | Alinta Energy |
| Steve Ford | Pricing Analyst | Red Energy & Lumo |
| Troy Olcorn | Industry and Networks Advisor | EnergyAustralia |
| Zinky Sharma | Energy Distribution & Metering Manager | AGL |

Who couldn't come? Retailer apologies

| Apology | Position | Organisation |
|----------------|--|-------------------|
| John Mccluskey | Executive Manager Sales and Marketing | Globird Energy |
| Mark Riley | Senior Industry Advisor | AGL |
| Jordan Rigby | Team Manager Customer Initialisation New Connections | Red Energy & Lumo |
| Sean Jennings | Regulatory Manager | Red Energy & Lumo |
| Sean Greenup | Group Manager Regulatory Policy | Origin |

Jemena attendees and AER observers

| Attendee | Position | Organisation |
|----------------------|---|-----------------------------|
| Ana Dijanosic | General Manager Regulation | Jemena |
| Andre Kersting | Gas Networks Regulation Manager | Jemena |
| Catherine Marshall | Evoenergy & Key Accounts Manager | Jemena |
| Emille Kueh | Relationship Lead – Energy Retail Customer and Commercial | Jemena |
| LayNa Lim | Senior Regulatory Adviser – Jemena Gas Networks | Jemena |
| Leonora Todesco | Relationship Manager – Energy Retail | Jemena |
| Merryn Spencer | Engagement Lead – Jemena Gas Networks | Jemena |
| Rob Gannon (partial) | Assistant Director | Australian Energy Regulator |
| Slavko Jovanoski | Director, Reset Coordination, Network Regulation | Australian Energy Regulator |
| | | |

Thank you!

Questions or comments? Email: Gas Networks2050@jemena.com.au